

## CAPITAL MARKETS ANNOUNCEMENT

NexBank Capital, Inc. Closes Private Placement of \$50.0 Million of Senior Unsecured Notes due 2026

Sandler O'Neill + Partners, L.P. served as the sole placement agent for this offering.

This transaction is the 55<sup>th</sup> subordinated note or senior note transaction for a bank since January 1, 2014 in which Sandler O'Neill acted as a placement agent, sole underwriter or book-runner.<sup>1</sup> Sandler O'Neill's market share during this period, based on transactions reported in SNL Financial, is 50%.<sup>2</sup>

## About the Offering:

NexBank Capital, Inc., a Dallas-based financial services company, announced the successful completion of a private placement to certain institutional and high net worth investors of \$50 million senior unsecured notes. The notes are non-callable for five years, and have a stated maturity of March 16, 2026. The notes bear interest at a fixed rate of 5.50% for five years, and thereafter at a floating rate based on a spread above the three-month LIBOR of 435.5 basis points. The notes have been assigned an investment grade rating of BBB- with a positive outlook by Kroll Bond Rating Agency.

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

## About the Company:

NexBank Capital, Inc. is a financial services company that serves its clients through three core businesses: Commercial Banking, Mortgage Banking and Investment Banking. NexBank provides customized financial and banking services primarily to leading financial institutions, institutional clients, corporations and individuals nationwide.

(1) Source: Sandler O'Neill + Partners. Deal count includes nationwide subordinated debt and senior note offerings since 1/1/2014 for banks or bank holding companies with less than \$25 billion in assets.

(2) Source: SNL Financial. Aggregate deal count used in market share calculation includes nationwide subordinated debt and senior note offerings since 1/1/2014 for banks or bank holding companies with less than \$25 billion in assets that have reported book-running managers or placement agents. Sandler O'Neill transactions used to calculate market share are those in which Sandler O'Neill acted as either a book-runner or placement agent.

(3) Financial data is not pro forma for the offering

March 15, 2016

5.50% Fixed-to-Floating Rate  
Senior Unsecured Notes  
due 2026  
**\$50.0 Million**



Sole Placement Agent

SANDLER O'NEILL + PARTNERS

Financial Highlights (as of 12/31/2015)<sup>3</sup>

(\$ in thousands)

|                |             |
|----------------|-------------|
| Total Assets   | \$2,720,391 |
| Net Loans      | 1,886,422   |
| Total Deposits | 1,876,508   |
| Total Equity   | 179,999     |
| TCE / TA       | 6.59%       |

## Capital Ratios

|                                 |        |
|---------------------------------|--------|
| Tier 1 Leverage Ratio           | 7.64%  |
| Tier 1 Risk-Based Capital Ratio | 10.44% |
| Total Risk-Based Capital Ratio  | 11.18% |

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